ENOFLEX group is expanding and enriching its product portfolio following the agreement with SUPERCAP & CORCHOMEX



People in the picture : Team member of Intermonte, Supercap, ADVANT Nctm, Enoflex, Chiomenti, E&Y and Marsh

WITH THE INTEGRATION OF THESE TWO COMPANIES, THE ENOFLEX GROUP AFFIRMS ITS AMBITIONS IN THE CLOSURES INDUSTRY

SUPERCAP & CORCHOMEX, brands specializing in the design, production and sale of **innovative T-closure**, are joining the ENOFLEX group, the global leader in the production of capsules and closures solutions for the world of wines and spirits. Thus, SUPERCAP & CORCHOMEX, enrich the ENOFLEX group's product portfolio by offering **a wide and complementary range of high quality caps**, mainly for the spirits but also for wines, olive oils and vinegars.



This is a new major step forward in the construction of Enoflex group, whose **main aim is to make our customers' demands a key focus.** In this way, the group pursuing its development process to propose an ever more **extensive**, **innovative and sustainable range of capsules & closures solutions** that meet the needs and expectations of its customers. SUPERCAP & CORCHOMEX will enjoy the R&D power of the ENOFLEX group and new industrial investments to support their development.

Moreover, **SUPERCAP & CORCHOMEX will continue to operate independently**. Mr. Mirco Bannini, SUPERCAP's current CEO, along with Messrs. Gerardo & Ivan Stobschinski, respectively General Manager Mexico and Director of Operations for the Guadalajara production site in Mexico, **will continue to play an active, contributing role in these two companies.** The agreement was completed on the 31st of January 2022 and the transaction was finalised on **the 12th of April 2022.**

enoplastic

Supercap



Following this agreement, harnessing its **15 production sites worldwide with almost 1,800 members of staff,** Enoflex is aiming to achieve consolidated sales of around €280 M in 2022 (322M\$).

Supercap

SUPERCAP was founded in 1999 by Mr. Mirco Bannini and its head office is located in **Mombaroccio (Province of Pesaro) in Italy.** CORCHOMEX was set up in 2001 by brothers Gerardo & Ivan Stobschinski **in Guadalajara in Mexico.**



At present, SUPERCAP is mainly selling in Europe, while CORCHOMEX is selling in all the Americas (north, central y South) and holds the no.1 position on the tequila market.

Websites : <u>https://www.supercap.it/en/</u> - <u>https://corchomex.com</u>

Intermonte acted as financial advisor to Supercap and its shareholders. ADVANT Nctm acted as legal advisor to Enoflex, while Chiomenti acted as legal avisor to Supercap and its shareholders. E&Y acted as financial due diligence provider to Enoflex. Marsh provided insurance and environmental due diligence services.

ENOFLEX

The Enoflex group designs, manufactures and sells a total of almost six billion capsules, screw caps and synthetic corks for still wines, along with foils and wire hoods for sparkling wines each year. The group now has **15 production** sites: **3 in Italy, 2 in Spain, 5 in France, 2 in the United States, 1 in Australia, 1 in New Zealand, and 1 in Mexico. Our group's reach extends to over 70 countries worldwide thanks to a vast sales network.**

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Supercap